

15 March 2021

## CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

### *For Immediate Release*

#### **TOKYO HOLDCO LIMITED**

*(a limited liability company incorporated under the laws of England and Wales with registered number 11333771)  
(the "Issuer")*

### **ISSUANCE OF LOAN NOTES**

#### **Issuance of Loan Notes**

On 3 February 2020, the Cayman Islands Stock Exchange (the "**Exchange**") admitted to listing the following loan notes of the Issuer:

- a) up to £21,821,624 10 per cent. Unsecured Series A Loan Notes (the "**Loan Notes**"); and
- b) an unlimited amount of 10 per cent. Unsecured Payment in Kind Notes (the "**PIK Notes**").

The Issuer now announces that on 7 January 2021, the Issuer issued a further £3,109,188 in principal amount of the Loan Notes.

Following such issue and as at the date hereof, the Issuer has the following aggregate principal amounts of loan notes in issue and listed on the Exchange:

- a) £11,963,855 in principal amount of the Loan Notes; and
- b) £561,459 in principal amount of PIK Notes are currently outstanding.

Any queries in respect of this announcement should be addressed to the Issuer.

For further information in relation to the above announcement please contact the Issuer as follows:

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c/o Harrison Clark Rickerbys Ellenborough House Wellington Street Cheltenham England GL50 1YD.